

CHAD NEILSEN

Contact Information Available Upon Request

EXPERIENCE

FIDELITY INVESTMENTS

Stock Plan Associate

- Unable to publicly disclose more information due to company policy

SALT LAKE CITY, UT

April 2013 - Present

GPS CAPITAL MARKETS, INC.

FX Sales & Trading

- Provided fast and secure foreign currency payment processing
- Analyzed financial figures to develop specific hedging strategies
- Performed several cost-benefit analyses for international companies
- Partnered with the trade desk to compete foreign exchange spot trades

SOUTH JORDAN, UT

April 2012 - December 2012

UTAH COMMUNITY CREDIT UNION

Loan Officer, Business Account Specialist, Member Service Representative & Teller

- Analyzed key data provided by credit reports and loan applications
- Contributed to one of the highest producing sales team in the credit union
- Organized and audited business and consumer account and loan documents
- Processed basic transactions such as deposits, withdrawals, and transfers

PROVO, UT

August 2008 - April 2012

ATLANTIC TRUST

Private Wealth Management Intern

- Acquired leads with a projected net worth between \$25 and \$100 million
- Monitored IPOs, SPOs, and other sudden wealth generating events

SAN FRANCISCO, CA

January 2012 - April 2012

ABBOTT, STRINGHAM & LYNCH

Emerging Business Market Analyst

- Contacted founders and executives of start-up companies in Silicon Valley
- Researched and discovered key challenges faced by executive management
- Developed marketing strategies for the emerging business consulting group

SAN JOSE, CA

August 2011 - December 2011

EDUCATION

UTAH VALLEY UNIVERSITY | WOODBURY SCHOOL OF BUSINESS

Associate in Science, Emphasis in Business Management

- Graduated with Honors

OREM, UT

April 2011

SERVICE & LEADERSHIP

SOUTH AFRICA DURBAN MISSION

Financial Secretary & Leader

- Balanced quarterly budgets, produced reports, and presented findings
- Audited financial procedures to ensure all policies were followed
- Taught principles of faith while rendering welfare service and training
- Supervised volunteers, provided training, led meetings, and organized projects

DURBAN, SOUTH AFRICA

June 2006 - July 2008

SKILLS & ADDITIONAL INFORMATION

- Familiar with Bloomberg, Reuters, and Hoovers
- Advanced computer skills with Windows and the Microsoft Office Suite
- Eagle Scout award recipient, Boy Scouts of America
- Enjoy business literature, technology, and observing how markets interact